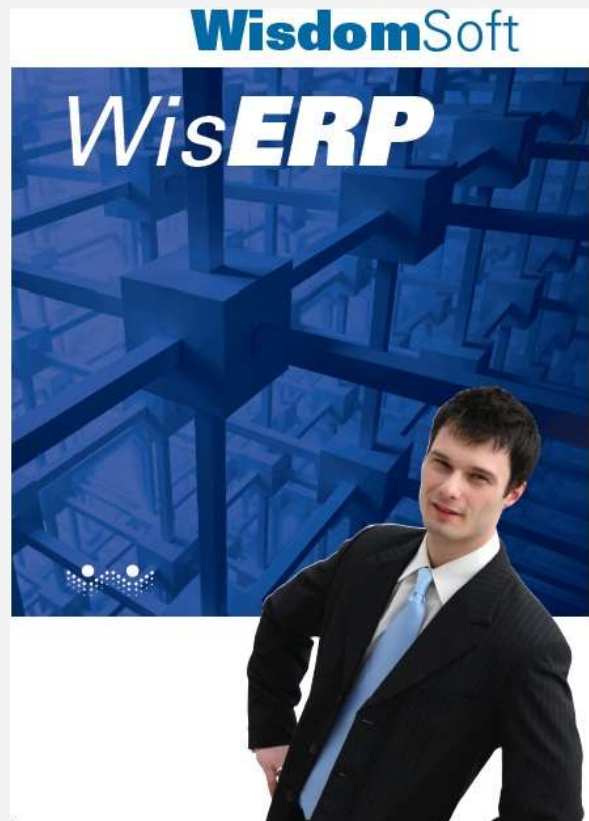# WisERP

WisERP is a powerful business management software for the small to midsize business. Made up of distinct modules, *WisERP* includes everything you need to run your business successfully. It is customisable as per your business requirements to exceptional business needs.

WisERP Modules: Accounting

The Accounting module is the basis of accounting solution with

• Chart of Account with multiple sublevels

• General Ledger with direct posting (Trial Balance, Profit and Loss statement, Balance Sheet etc)

• Accounts Receivable (Inventory/Service Invoicing, Customer Reports, Ageing Reports, Invoice, Receipt List, Payment follow-ups etc.)

• Accounts Payable (Supplier Reports, Payment List, Purchase, Stock/Inventory, Service Purchase etc.)

• Fixed Assets (Asset Management, Depreciation, Asset Disposals, and Asset Utilization Reports etc.)

Extensive Functionality

WisERP includes a number of features usually only found in much more expensive software. It has extensive inventory-related features such as multi warehousing, multilevel price breaks and price assignment, serial number tracking, reorder tracking, multiple costing methods (weighted average, standard), backorder tracking, and much more!

WisERP Accounting is capable of handling Multi Company, multi-currency with option to consolidate Profit & Loss and Balance Sheets. Transactional level audit trial is available for Critical data such as finance, payroll etc. with User Id, transaction date with time.

Microsoft Office Integration permits you to upload your data to Word, Excel or PDF easily.

Effortlessly e-mail reports to Customers, Suppliers, Business Partners and Salespersons. View multiple windows at the same time (even from different modules).

HRMS (Human Resource Management System)

Features

• Manages employee information: personal profiles, skills, education, dependants, training, salary progression, important details concerning driving license, visa, work permit, passport, Emirates ID, Gate Pass, Automated alerts on their expiries etc.

• Dashboard for instant access to information.

• Automates leave process from leave roster to final approval, check online status of leave, air ticket request etc.

• Integrates flawlessly with payroll application

• Efficient and well organized workflow driven methods to manage employee profiles, benefits, leaves, loans and salary calculations

• Expense claims from Company

• Online access to HR and payroll info with proper control mechanism for employees and department managers

Payroll

WisERP Payroll module is a quick and easy way to manage your payroll processing.

• You can have hourly salary, monthly salary and Time & Material employees and calculate payroll monthly.

• Time & Attendance machine integration

• *WisERP* Payroll takes the time-consuming task of processing a payroll and turns it into a simple automated process.

• You can easily report your payroll information to the top management.

• Payroll module is integrated with Accounting to update your financial statements with your payroll automatically.

• Includes a number of standard reports such as Employee Vacation and Sick Leave Report, Transaction History, Time Sheet, Attendance Report, Payroll Register, Deduction and Liabilities Reports, Employee Documents, Employee Leave Records, Pay slips etc…

• Staff dues fully integrated with Payroll system

• Overtime calculation like Normal OT, Holiday OT, Offshore OT etc.

• One click certificate generation like Salary Certificate, Bank Letter etc. using word templates

• The reports can be exported to Word, Excel or PDF.

Wage Protection System (WPS)

Wage Protection System or WPS is an electronic salary transfer system that allows companies to pay employees' salaries through banks, money exchanges and other authorized financial institutions. It is a new initiative from the Central Bank of the UAE along with the UAE Ministry of Labour (MOL) to provide a safe, secure, effective and robust mechanism to streamline timely payment of salaries to employees by employers.

WisERP incorporates WPS, a user friendly and highly flexible software solution which can convert _les generated by your ERP or excel to the MOL mandated file format with flexibility of user customization or can be used as a standalone payroll utility for your Organization.

Point of Sale

WisERP Point of Sale provides powerful, flexible and easy-to-use software at an affordable price. It is more than just a way to enter your cash register activity. *WisERP* Point of Sale is incorporated with *WisERP* Accounting for even more robust inventory and customer tracking.

Supports Common Hardwires

To fully automate your point of sale process, you might want to take advantage of various hardware that is available. *WisERP* Point of Sale works with cash drawers, keyboard wedges, serial bar-code readers, receipt printers, pole displays (displays information about a customer transaction as items are being entered into the Point of sale system) and magnetic card readers.

Job Costing

The Job Cost module offers a way to track income and expenses on a job-by-job basis.

WisERP Provides a full-featured job costing solution which allows bill of quantity, job cost estimation, material tracking costs as the job progresses and comparing the actual costs to estimates. It has the option to post user defined sub ledger(Work in Progress or Cost of Material) for individual jobs.

Inventory

The *WisERP* Inventory module provides a user friendly and flexible solution to enter orders and track the orders through completion. Order Entry allows tracking customer activity from the original quote to the order to shipment.

The Inventory module contains sub modules like

Material Issue, Material Return, Delivery Instruction, Delivery Note, Purchase Return, Store Transfer, Barcode printing, Reports etc.

• *WisERP* Inventory module is integrated with *WisERP* Accounting.

• You can merge your data with Word documents, Excel and PDF formats.

• You can make use of most of the advanced inventory-related features, print bar codes and enter promotional prices, set min/max/reorder level for inventory items.

Customer Relationship Management (CRM)

The CRM Module provides you

• Add or View Contact details of customers, prospects which is available in Business card format as well as in text format.

• Plan or schedule business meetings

• Add or View Meeting details of the Salesmen

• Add or View Call details for a contact or Salesman for a particular Meeting

• Call planner summary and Business visit report

• Dept. Head can review call details/meeting details and put his/her comments

Purchase Module

Purchasing System permits you to order, track, and obtain both inventory and non-inventory items. It also gives the provision to browse purchase orders, list currently outstanding purchase orders, and create reports based on purchase orders.

Purchase Module comprises

Material/Service Requisition, Purchase Assets/Inventory Items, Vendor Management, Material wise Supplier LookUp, Supplier Price List Mapping, RFQ (Request for Quotations) Generation, Purchase Order Approvals, Supplier's Catalogue, Supplier History, Term Agreement (Supplier Contracts), Automatic Generation of Purchase Orders, Cost History of Purchased Items, Receiving (Partials and Complete Orders), Reports etc.

Sales

• Quotation preparation from Bill of Quantities (BOQ) using user de_ned word templates

• Proforma Invoice and Draft Invoice

Role Based Dashboard

A role based dashboard is available to users assigned to the role. A role-based dashboard can be customized to match the needs and interests of users with that role. You can configure the contents of a role-based dashboard.

Single Point of Entry

WisERP provides the convenience of opening multiple forms simultaneously, allowing you to switch tasks easily as required.

Powerful Reporting

WisERP provides powerful reporting tools . You can export data easily to MS Excel, Word and PDF formats. Drill-down capabilities available with all reports . So you can have a better understanding about the current state of your business.

Administrative Tools

WisERP provides powerful administrative tools, including the ability to back up and restore your Accounting, Payroll, Order Entry, and Point of Sale databases in one operation.

Management Tools

WisERP includes tools designed to simplify management of your business.

WisERP alerts you when:

- Customers exceed credit balances, have past due invoices, have been inactive, and other situations.
- Payables Reminder alerts you when Accounts balances exceed or are currently under budget, go below a specified balance or are out of balance, and other situations.
- Customers' balances exceed credit limits, when customer invoices are past due, and other situations.
- Product inventory drops below a minimum, when inventory items exceed maximums, when inventory items are on order, or when inventory item sales have been inactive.
- Employee hours exceed maximum for regular hours, vacation hours, sick time hours, or overtime hours.
- Notify you when employee vacation and sick time accruals have a negative balance or when an employee is scheduled for a performance review.
- Business Alerts monitor your business so you can focus on what is important to your customers.